

It's a Pleasure to Meet You!

Today's Date:

Data Intake

HOMEBUYER INFORMATION (Primary Borrower)									
BORROWER'S FIRST NAME:	MIDDLE INITIAL:		LAST NAME:						
CO DODDOWED FIRST NAME	MIDDLE BUTIAL								
CO-BORROWER FIRST NAME:	MIDDLE INITIAL:		LAST N	AME:					
CURRENT ADDRESS:	ZIP CODE: HOW LONG AT CURRENT								
				ADDRESS?					
HOME PHONE:	WORK PHONE:	CELL PHONE:		FAX:					
E-MAIL:		CITIZENSHIP:		ARE YOU HEAD OF HOUSEHOLD:					
		□ AMERICAN		□ Yes					
		DOTHER		□ No					
GENDER:		HOUSEHOLD SIZE		ANNUAL INCOME:					
□ Male □ Female		(INCLUDING YOU):							
How did you hear about	MARITAL STATUS:		Are you cu	rrently working with a realtor?					
HomeFree-USA?			□ Yes	=					
Wahrita	ARE VOLUBROEICIENT	IN ENCLICH.	If yes, please provide:						
Website:	ARE YOU PROFICIENT PYes No	IN ENGLISH.							
Name:			Realtor's Name:						
Email:	ACTIVE MILITARY?								
			Company Name:						
Phone:	VETERAN? □ Yes □ No								
Company/Agency Name:				Phone Number:					
		Email Addr		ress:					
ARE YOU A:	RACE:		Are you cu	rrently working with a lender?					
□ First-Time Homebuyer	Black Non-Hispanic	□ Yes							
DO YOU CURRENTLY:	- American Indian or	Alaska Native							
□ Rent	□ Asian	If yes, plea		se provide:					
RentOwn a homeWhite Non-HispanicHispanic		Loan Offic		er's Name:					
□ Both	□ Multiracial Hispanic								
□ Neither □ Multiracial Non-His			COMPANY MAINE.						
EDUCATION:	Native Hawaiian/IslaOther	ander Pacific							
□ High School/GED □ Choose Not To Resp		ond	Phone Number:						
□ College									
Graduate School			Email Addr	ess:					
Other									

IMPORTANT NOTICE:

HomeFree-USA charges a nominal fee to cover costs associated with housing counseling and education services. Additionally, while working with HomeFree-USA, we may introduce you to business associates that come highly recommended however you are not obligated to utilize their services. Please initial to confirm understanding:



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HOMEBUYER INFORMATION (Co-Borrower)									
CO-BORROWER'S FIRST NAME: MIDDLE INIT		TAL: LAS		T NAME:					
CURRENT ADDRESS:	ZIP CODE:		HOW LONG AT CURRENT ADDRESS?						
HOME PHONE:	WORK PHONE:	CELL PHONE:		FAX:					
E-MAIL:	CITIZENSHIP:		ARE YOU HEAD OF HOUSEHOLD: • Yes • No						
GENDER: - Male - Female		HOUSEHOLD SIZ (INCLUDING YOL		ANNUAL INCOME:					
How did you hear about HomeFree-USA?	MARITAL STATUS: □ Single □ Marrie	ed .	Are you currently working with a rea P Yes PNO						
Website:	ARE YOU PROFICIENT	IN ENGLISH:	If yes, pleas	se provide:					
Name:			Realtor's Name:						
Email:	ACTIVE MILITARY? Yes No		Company Name:						
Phone:	VETERAN?								
Company/Agency Name:	Tes No		Phone Number:						
				Email Address:					
ARE YOU A: □ First-Time Homebuyer DO YOU CURRENTLY:	RACE: - Black Non-Hispanic - American Indian or	Alaska Native	Are you currently working with a lender? □ Yes □ No						
□ Rent	□ Asian □ White Non-Hispanic		If yes, please provide:						
□ Own a home	□ Hispanic			Loan Officer's Name:					
□ Both	Multiracial HispanicMultiracial Non-Hisp								
□ Neither	□ Native Hawaiian/Isla	ander Pacific	Company Name:						
EDUCATION: - High School/GED	- Choose Not To Resp	□ Other □ Choose Not To Respond		Phone Number:					
□ College									
Graduate School Other			Email Address:						

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FOR OFFICE USE ONLY									
Membership Type:	□ Gold	Bronze	Reactivation	Lead/Not a	Member				
Amount Paid:			Payment Type: - Cash	n 🛮 Check	Credit/Debt				